



2008 CSREES Administrative Officers' Conference Savannah, Georgia

**Matching for CSREES Formula Grants
Breakout Session #49
Wed., 5/7/08 (8:30-9:45 am)**

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Matching for CSREES Formula Grants

- CSREES Grant Programs with the most significant matching requirements:
 - **Most at 100 percent and cash match**
 - **Basis of the Federal/State Partnership**



Matching for CSREES Formula Grants

- **Applies to:**
 - **Smith-Lever Act (3b&c) (4)**
 - **DC Public Postsecondary Education Reorganization Act (1)**
 - **1890 Extension (NARETPA 1444) (1)**
 - **Hatch Act (2)**
 - **1890 Research (NARETPA 1445) (1)**
 - **McIntire-Stennis (1)**
 - **Animal Health (1)**
 - **PSEP (1)**



Matching for CSREES Formula Grants

- No matching requirements:
 - **Smith-Lever Act (3d):**
 - EFNEP
 - IPM
 - CPM



Matching for CSREES Formula Grants

- **Hatch Act:**
 - “...that the State makes available out of non-Federal funds...”
- **Smith-Lever Act:**
 - “...that the State makes available out of non-Federal funds...”



Matching for CSREES Formula Grants

- **Hatch Act and Smith Lever Act**
 - Match requirement 100 percent for the 50 states and DC (Hatch only)
 - Match requirement 50 percent for the Insular 1862s
 - Waiver authority for the Insular 1862s and up to the entire requirement



Matching for CSREES Formula Grants

- **DC Public Postsecondary Education Reorganization Act**
 - “...to pay no more than one-half of the cost of Research and Extension work.”
 - In-kind contributions may be used to meet the matching requirement



Matching for CSREES Formula Grants

- **NARETPA section 1449 applies to NARETPA sections 1444 and 1445:**
 - “...State provide funds out of non-Federal sources...”
 - Regulation – 7 CFR 3419
 - Matching requirement at 100 percent
 - Waiver authority for amounts at or above the 50 percent level



Matching for CSREES Formula Grants

- **McIntire-Stennis Cooperative Forestry Research Program**
 - “...from non-Federal sources...”
 - **In-kind contributions may be used to meet the matching requirements**



Matching for CSREES Formula Grants

- **Animal Health and Disease Research Program**
 - Identified in NARETPA Section 1438
 - “No funds in excess of \$100k...in excess of the amount from non-Federal sources made available to...by the eligible institution....”
 - In-kind contributions may be used to meet the matching requirements.



Matching for CSREES Formula Grants

- Formula regulations and associated administrative manuals:
 - **Need to clarify the matching requirements while providing the maximum flexibility that meets the intent of the authorizing legislation and Federal assistance regulations and maintains the sustainability of the programs**



Matching for CSREES Formula Grants

- **Components of the requirements by CSREES Grant Program:**
 - Sources of match
 - Available when
 - Ability to carryover requirement and how much
 - The activities supported with the matching contribution
 - Waiver authority
 - Re-allocation
 - How
 - When



Matching for CSREES Formula Grants

- Reporting Requirements
 - Technical/Programmatic
 - Fiscal
 - SF-424M Application (Cover Page)
 - SF-424M Budget Information
 - SF-424M Budget Narrative
 - SF-269, Financial Status Reports
 - Required annually until “Final” is submitted



Matching for CSREES Formula Grants

- The SF-424M Application (cover page) replaces the Certification of Availability of Matching Funds
- Effective with the publication of the Formula Grant Opportunity (FGO) for each program



Matching for CSREES Formula Grants

- **Further Discussions Needed:**
 - **Presentations today**
 - **Future Agenda Topic on Nationwide Formula Grants Teleconferences**
 - **Develop a policy directive that promulgates the matching requirements (incorporated in the Formula Grant Regulations and Administrative Manuals)**